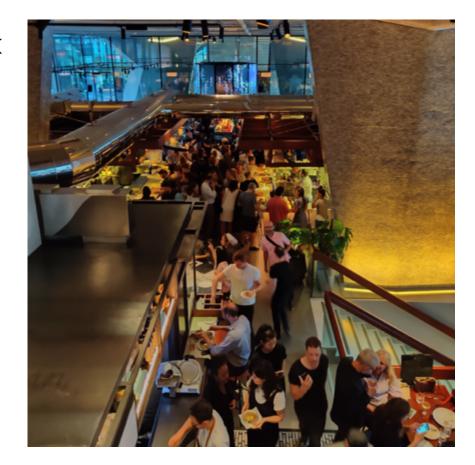


Overview

- A unique all-day food and drink concept
- Officially opens on Monday, July 22
- 12,500 sq ft including first floor mezzanine and basement bar
- Located on the ground floor of the iconic Centre Point on Tottenham Court Road





The concept

"It's all about the theatre of food – the sights, the sounds, the feel, the taste." Thierry Brocher, Director of Operations

- A place for top culinary talent to experiment and thrive
- A day-to-night environment elevated through music, art and design





The layout

- Split across three floors, with six independent kitchens, three bars, a coffee and bakery counter, and an outdoor terrace
- Elements unique to this food 'theatre' include an incubation-focussed mezzanine and a dedicated seating counter for each operator





The operators









LINA STORES









The offer

- A range of established food and beverage operators, all charged with providing new concepts or items unique to Arcade
- All-day dining and drinking
- Feature DJ sets on Thursdays,
 Fridays and Saturdays
- Art installations from internationally-renowned galleries





Starting on a high note

- The selection of brands come with big reputations
- More of a focus on allowing well-known operators to trial new concepts and menus than incubating new brands
- The mezzanine is said to be "incubation-focussed", but starts with the acclaimed Tou by TaTa Eatery and their famous sandwich concept





Coverage in the press

Arcade Food Theatre celebrates its opening with a 50% off food soft launch



Arcade Food Theatre at Centre
Point: Inside Europe's biggest food
hall

Arcade Food Theatre to launch 12,500 sq ft debut site





Lina Stores completes food lineup at London's Centre Point



New Food 'Theatre' Brings a Handful of the City's Hottest Restaurants to Central London



Conclusions

- Theatrical dining is a growing trend
- While not alone in the 'food hall' market, Arcade Food Theatre offers something different:
 - Range of food operators that are already well-known in London
 - Focus on experienced brands trialling new ideas, whilst competitors are seemingly focussed on incubation
 - Counter seating provides a personal connection to the brands, providing an intimate experience inside an immense venue
- Interesting concept in an increasingly crowded marketplace



